

PACHULSKI STANG ZIEHL & JONES LLP  
Jeffrey N. Pomerantz (CA Bar No.143717) (admitted *pro hac vice*)  
Ira D. Kharasch (CA Bar No. 109084) (admitted *pro hac vice*)  
Gregory V. Demo (NY Bar No. 5371992) (admitted *pro hac vice*)  
10100 Santa Monica Blvd., 13th Floor  
Los Angeles, CA 90067  
Telephone: (310) 277-6910  
Facsimile: (310) 201-0760

HAYWARD PLLC  
Melissa S. Hayward  
Texas Bar No. 24044908  
MHayward@HaywardFirm.com  
Zachery Z. Annable  
Texas Bar No. 24053075  
ZAnnable@HaywardFirm.com  
10501 N. Central Expy, Ste. 106  
Dallas, Texas 75231  
Tel: (972) 755-7100  
Fax: (972) 755-7110

*Counsel for the Reorganized Debtor*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re: ) Chapter 11  
 )  
HIGHLAND CAPITAL MANAGEMENT, ) Case No. 19-34054-sgj11  
L.P.,<sup>1</sup> )  
Reorganized Debtor. )  
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**FIRST NOTICE OF ALLOWED CLAIMS PURSUANT TO THE CONFIRMED FIFTH  
AMENDED PLAN OF REORGANIZATION OF HIGHLAND CAPITAL  
MANAGEMENT, L.P.**

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**PLEASE TAKE NOTICE** that on February 22, 2021, the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”) entered the *Order Confirming the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 1943] (the “Confirmation Order”) confirming the *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)* [Docket No. 1808] (as amended, supplemented, or

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<sup>1</sup> The Reorganized Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

modified, the “Plan”). Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan and the Confirmation Order, as applicable.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on August 11, 2021.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as Exhibit A is a list of Allowed Claims under the Plan that have not been previously allowed by an order of the Bankruptcy Court, the class of claims that such claims fall into, and the allowed amount of each of the claims. The amounts set forth on Exhibit A are the amount contained in the Reorganized Debtor’s *Schedule of Assets and Liabilities* filed on December 13, 2019 (Docket No. 247), as amended on September 22, 2020 (Docket No. 1082), if no proof of claim was filed or the amount of a proof of claim if a proof of claim was filed. Payment of Allowed Claims will be made in accordance with the terms of the Plan.<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that the Reorganized Debtor reserves the right to supplement the list of Allowed Claims as additional claims become Allowed Claims in accordance with the terms of the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Order and the Plan are available for inspection. If you would like to obtain copies you may: (a) access the Reorganized Debtor’s restructuring website at <http://www.kccllc.net/hcmlp>; (b) call toll free: (877) 573-3984 or international: (310) 751-1829; or (c) email [HighlandInfo@kccllc.com](mailto:HighlandInfo@kccllc.com) and reference “Highland” in the subject line. You may also obtain copies of any pleadings filed in this case for a fee via PACER at: [pacer.uscourts.gov](http://pacer.uscourts.gov).

*[REMAINDER OF PAGE INTENTIONALLY BLANK]*

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<sup>2</sup> The claim of Frank Waterhouse, previously resolved pursuant to that certain *Senior Employee Stipulation and Tolling Agreement Extending Statutes of Limitation dated as of January 20, 2021* [Docket No. 1811-13], is a Disputed Claim given the filing of the *Motion of the Reorganized Debtor to Disallow Claim of Frank Waterhouse Pursuant to Bankruptcy Code Section 502* [Docket No. 2857].

Dated: September 24, 2021.

**PACHULSKI STANG ZIEHL & JONES LLP**

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10100 Santa Monica Boulevard, 13th Floor  
Los Angeles, CA 90067  
Telephone: (310) 277-6910  
Facsimile: (310) 201-0760  
Email: jpomerantz@pszjlaw.com  
ikharasch@pszjlaw.com  
gdemo@pszjlaw.com

-and-

**HAYWARD PLLC**

/s/ Zachery Z. Annable  
Melissa S. Hayward  
Texas Bar No. 24044908  
MHayward@HaywardFirm.com  
Zachery Z. Annable  
Texas Bar No. 24053075  
ZAnnable@HaywardFirm.com  
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**EXHIBIT A**

**Highland Capital Management, L.P.****Allowed Claims [1]**

Claim No.	Claimant Name	Transferor	Distribution Class	Claim Amount [2][3]
243	Oracle America, Inc., Successor in Interest to Sun Microsystems		Administrative	\$15,750.35
207	Allen ISD		Priority Tax	\$2,507.88
208	City of Allen		Priority Tax	\$849.08
209	City of Richardson		Priority Tax	\$1,562.90
211	Dallas County		Priority Tax	\$53,122.71
210	Kaufman County		Priority Tax	\$23,172.80
37	Franchise Tax Board		Priority Tax	\$3,385.14
87	Frontier State Bank		2	\$5,209,963.62
7	Allen ISD		3	\$1,277.05
8	City of Allen		3	\$428.05
6	Dallas County		3	\$60,592.37
35	Collin County Tax Assessor/Collector		3	\$1,991.91
34	Collin County Tax Assessor/Collector		3	\$224.24
N/A	Andrew Parmentier		4	\$13,650.00
1	CDW		4	\$2,648.25
27	Abrams & Bayliss LLP		7	\$107,747.56
N/A	Akin Gump Strauss Hauer & Feld LLP		7	\$113,947.86
N/A	Alston & Bird LLP		7	\$2,234.00
N/A	Andrew Parmentier		7	\$136,350.00
N/A	Argo Partners	Bates White, LLC	7	\$90,855.79
N/A	Argo Partners	ACA Compliance Group	7	\$26,324.25
N/A	Argo Partners	Stanton Advisors LLC	7	\$10,000.00
N/A	ASW Law Limited		7	\$77,044.60
N/A	AT&T		7	\$927.16
N/A	AT&T Mobility		7	\$6,728.59
167	Bell Nunnally and Martin, LP		7	\$138,869.00
164	Berkeley Research Group, LLC		7	\$242,820.61
N/A	Bloomberg Finance LP		7	\$25,384.89
N/A	Boies, Schiller & Flexner LLP		7	\$115,714.80
N/A	Brandywine Process Servers, Ltd.		7	\$69.00
N/A	Caledonian Directors Limited		7	\$325.00
N/A	Canteen Vending Services		7	\$4,233.60
N/A	Carey Olsen		7	\$38,930.00
N/A	Case Anywhere LLC		7	\$417.20
163	Cedar Glade LP	Stanton Law Firm PC	7	\$88,133.99
26	Cedar Glade LP	Katten Muchin Rosenman LLP	7	\$16,695.00
N/A	Centroid		7	\$1,155.00
N/A	CHASE COURIERS, INC		7	\$155.81
N/A	Cole Schotz		7	\$198,760.29
13	Coleman Research Group, Inc.		7	\$52,500.00
N/A	Concur Technologies, Inc.		7	\$4,090.46
97	Contrarian Funds, LLC	Debevoise and Plimpton LLP	7	\$268,095.08
N/A	CSI Global Deposition Services		7	\$826.01
N/A	CT Corp		7	\$515.25

***Highland Capital Management, L.P.******Allowed Claims [1]***

Claim No.	Claimant Name	Transferor	Distribution Class	Claim Amount [2][3]
17	Dell Financial Services L.L.C.		7	\$6,486.12
N/A	Dow Jones & Company, Inc.		7	\$1,038.26
N/A	DTCC ITP LLC		7	\$3.30
193	Duff & Phelps, LLP		7	\$449,285.00
25	Dun & Bradstreet		7	\$5,746.40
N/A	Elite Document Technology		7	\$5,837.30
N/A	Epiq eDiscovery Solutions		7	\$9,972.65
N/A	Eric Girard		7	\$11,430.14
47	Fair Harbor Capital, LLC	Daniel Sheehan & Associates, PLLC	7	\$32,433.75
33	Fair Harbor Capital, LLC	Vengroff Williams, Inc c/o American Arbitration Association	7	\$12,911.80
N/A	Fair Harbor Capital, LLC	Action Shred of Texas	7	\$3,825.00
N/A	Fair Harbor Capital, LLC	CVE Technologies Group Inc.	7	\$1,500.00
247	Federal Insurance Company c/o Chubb		7	\$512.55
N/A	Felicity Toube QC		7	\$1,546.65
N/A	Four Seasons Plantscaping, LLC		7	\$108.95
37	Franchise Tax Board		7	\$10,097.27
N/A	Gardner Haas PLLC		7	\$522.72
N/A	Golds Gym International		7	\$561.75
62	Golds Texas Holdings Group, Inc		7	\$1,245.35
N/A	Greenwood Office Outfitters		7	\$2,371.07
N/A	Greyline Solutions		7	\$11,250.00
N/A	Harder LLP		7	\$5,464.13
99	Hunton Andrews Kurth LLP		7	\$677,075.65
N/A	ICE Data Pricing & Reference Data, LLC		7	\$1,565.23
201	Integra FEC LLC		7	\$3,953.00
N/A	Intralinks		7	\$7,995.00
N/A	JAMS, Inc		7	\$1,352.27
96	Legalpeople LLC		7	\$34,245.72
N/A	Levinger PC		7	\$3,778.01
N/A	Lexitas		7	\$2,583.66
14	Loews Coronado Bay		7	\$57,628.65
148	MCS Capital LLC c/o STC, Inc.	Lynn Pinker Cox & Hurst, LLP now known as Lynn Pinker Hurst Schwegman, LLP	7	\$458,233.22
58	Meta-e Discovery, LLC		7	\$779,969.84
N/A	Nick Meserve		7	\$300.00
86	NWCC, LLC		7	\$380,682.63
10	Opus 2 International Inc		7	\$39,214.00
83	Oracle America, Inc., Successor in Interest to Sun Microsystems		7	\$1,714.45
N/A	PACER Service Center		7	\$435.30
N/A	Pitney Bowes- Purchase Power		7	\$1,611.00
24	Pivotal Research Group LLC		7	\$2,500.00
N/A	ProStar Services, Inc		7	\$1,064.58
36	Refinitiv		7	\$2,798.25
N/A	Reid Collins & Tsai		7	\$258,526.25
30	Ryan P. Newell (Connolly Gallagher LLP)		7	\$166,062.22

**Highland Capital Management, L.P.**

**Allowed Claims [1]**

Claim No.	Claimant Name	Transferor	Distribution Class	Claim Amount [2][3]
N/A	Scott Douglass & McConnico LLP		7	\$1,478.59
N/A	Secured Access Systems, LLC		7	\$24.37
N/A	Southland Property Tax Consultants, Inc		7	\$309.11
N/A	Squire Patton Boggs (US) LLP		7	\$5,208.40
N/A	State Street Global Exchange		7	\$2,500.00
166	Stinson Leonard Street LLP		7	\$645,155.15
N/A	Thomson West		7	\$1,158.52
N/A	UPS Supply Chain Solutions		7	\$90.45
N/A	Wakefield Quin		7	\$2,334.80
53	Wilks, Lukoff & Bracegirdle, LLC		7	\$3,411.87
N/A	Xerox Corporation		7	\$2,348.31
N/A	Contrarian Funds, LLC	DLA Piper LLP (US)	7	\$1,000,000.00

[1] Following payment of an Allowed Claim, the Reorganized Debtor or the Claimant Trust, as applicable, may subsequently be reimbursed, in whole or in part, for such payment by the Managed Funds, current or former related entities, or current or former affiliated entities.

[2] All Claims have been Allowed in the amounts set forth in the Debtor's schedules, the Claimant's proof of claim, or as otherwise ordered or agreed. Allowed Claims in Class 7 will receive distributions equal to 85% of their Allowed Claims.

[3] Certain Claims have previously been paid in full. No duplicate payments will be made on such Claims.